

The Right Reaction

Luca Pagani,
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GCP Applied Technologies,
show how high-performance
chemical additives can
facilitate reductions in the
clinker-to-cement ratio and
help contribute towards
carbon neutrality in the
European cement
industry.



Climate change is a challenge for the whole world, requiring substantial social, political, and cultural shifts. Amid the many challenges of the COVID-19 lockdowns, one bright spot emerged – seeing images of clear skies over many of the most polluted cities showed that there are opportunities to drastically reduce emissions and improve human health.

Some steps have been taken in recent years, though there is much more work still to be done. In the 1990s, the European Union (EU) became the first to launch a scheme to monitor and control CO₂ emissions in its area of influence. The European Union Emissions Trading Scheme (EU-ETS) was a direct result of the 1997 Kyoto Protocol, which set absolute targets for quantitative emissions for industrial countries.

The key features of the EU-ETS are a maximum emissions limit, or cap, and the allocation of emissions allowances (EUA) to key industries and installations within the zone. If an installation does

not use all of its allowance, it would then be able to sell, or trade this allowance to industries struggling to meet their allowance, such that the total emissions in the zone remain within the cap. This is what is known as a cap and trade system.

The first phase of the EU-ETS was to measure emissions and establish the EUAs, with each country having its own National Allocation Plan. Subsequent phases progressively reduced the absolute value of the cap. Phase 4 begins in 2021 and promises an ongoing 2.2% per year reduction in emissions allowances.

The result of the progressive reduction in the emissions cap is an increase in the trading price for CO₂ allowances, from a low of €3/t in April 2013 to a high of €28/t in late 2019. According to the authors' estimates, EUAs are likely to remain in excess of €25/t and increase further. This will be a significant ongoing operational cost for cement plants, and is expected to provide a driver for further CO₂ reductions in cement production.

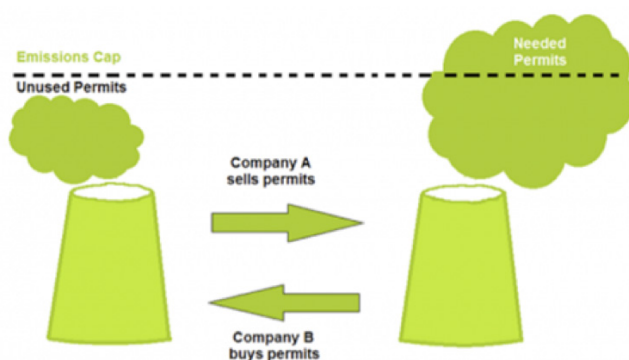


Figure 1. If companies emit less than the cap, they are permitted to sell the excess carbon permits to companies that are emitting more. The company emitting less will profit from this transaction. (Figure adapted from Energy Royd, 2013).

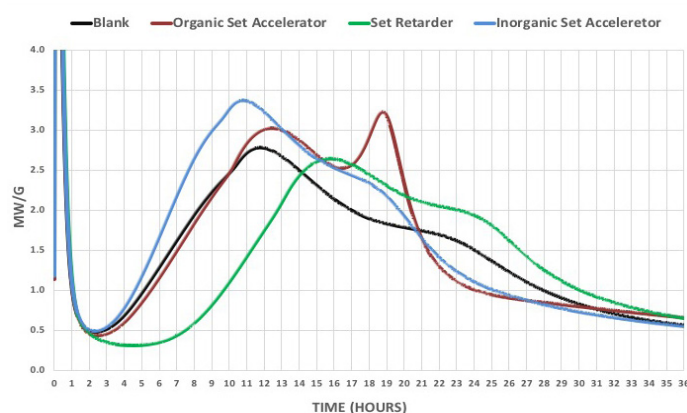


Figure 2. Isothermal calorimetry plots of different chemistries.

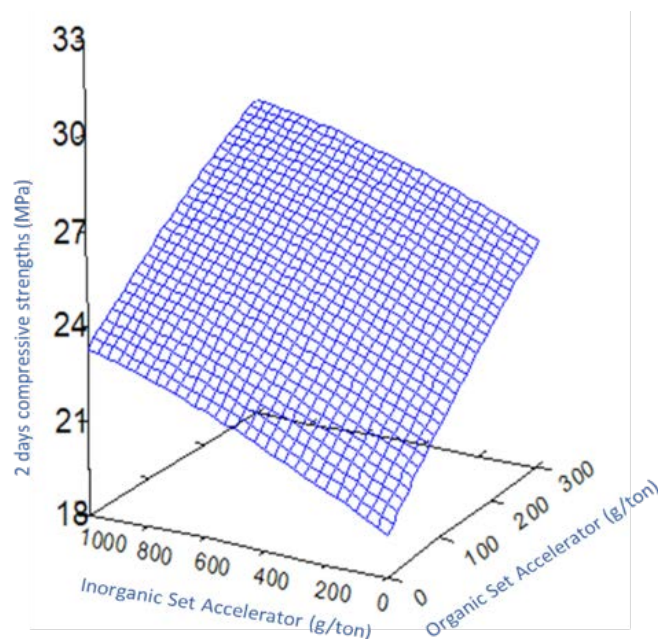


Figure 3. Two set accelerating chemicals achieved maximum 25.5 MPa at two days when tested separately. The positive interaction between these two chemicals together increased two day strengths to more than 29 MPa.

Direct CO₂ emissions in cement manufacture are the result of burning fuels to manufacture clinker, and of the decarbonation process when the limestone used to make clinker is calcined in the kiln. CO₂ from fuels can be reduced significantly by using carbon-neutral alternative fuels, such as domestic refuse (RDF, SRF) and organic sources such as wood pulp and animal meal. CO₂ from calcination can be reduced by producing alternative low-carbon binders.

EU cement industry 2030 goals and roadmap to 2050

The European cement industry's efforts in reducing its carbon footprint resulted in a 15% emissions reduction based on 1990 levels in 2017 (Roadmap to 2050, Cembureau, 2020). The roadmap to 2050 carbon neutrality set by the European cement industry highlights an ambitious target of reducing its gross CO₂ emissions 30% by 2030 for cement and 40% down the value chain. Cembureau (The European Cement Association) roadmap 5C Approach considers clinker, cement, concrete, construction, and (de)carbonation, setting targets for each of the value chain steps expressed as carbon emission reductions. A significant role is played by cement itself, which accounts for 18% of the total 2030 target. 70% of this cement portion will be achieved by lowering the cement clinker factor, and 30% will be achieved by energy efficiency increases and the use of renewable or carbon-neutral energy sources.

Lowering the clinker-to-cement ratio is a critical lever for the European cement industry in its path towards carbon neutrality. Cembureau is targeting a significant reduction in cement clinker ratio: from 77% to 74% by 2030, and to 65% by 2050.

Cement manufacturers need to control all the resultant effects of the required reduction in clinker-to-cement ratio. Challenges to be considered include a potential negative impact on cement performance, the availability of suitable supplementary cementitious materials (SCMs), limitations from standards and acceptance in the market. Chemical additives to cement have been used for over 80 years to improve the comminution process and finished cement performance. The ambitious targets set by the cement industry with regard to CO₂ have promoted the research and development of further high-performance chemical additives to facilitate additional reductions in clinker-to-cement ratios.

GCP Applied Technologies has launched a new additive line, OPTIVA® CO₂ST® Reducers, specifically developed to allow a significant reduction in clinker factor and

an increase in SCM level, while mitigating any detrimental effects on finished cement performance. The line involves the use of new chemicals, a new combination of components and a new proprietary

design process. During this process, the laboratory stage is critical to first test several chemistries and identify the most reactive chemistries with the specific cement system. This assessment is made based on

a deep understanding of the influence on cement performance and hydration kinetics. One of GCP's recent designs was tested on a CEM II/B-LL 42.5R type cement to maximise limestone substitution. Figure 2 displays the influence on cement hydration coming from different chemistries tested with isothermal calorimetry, organic and inorganic set accelerators and a set retarder.

When the most promising chemicals are identified, the evaluation of synergies and interactions are then measured. Figure 3 illustrates an interaction between an inorganic and an organic chemical on early strengths. In this example, the two chemicals show a good additive interaction. All this specific information on cement-chemical systems is then used to design the most suitable formulation.

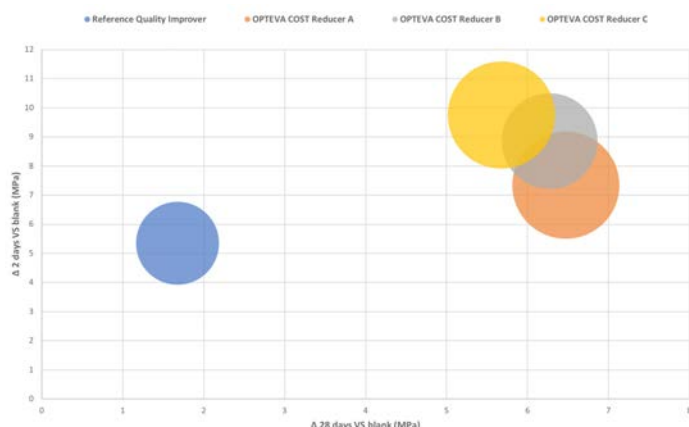


Figure 4. Laboratory validation of three OPTEVA CO₂ST Reducers formulas. Bubble size represents the expected throughput impact.

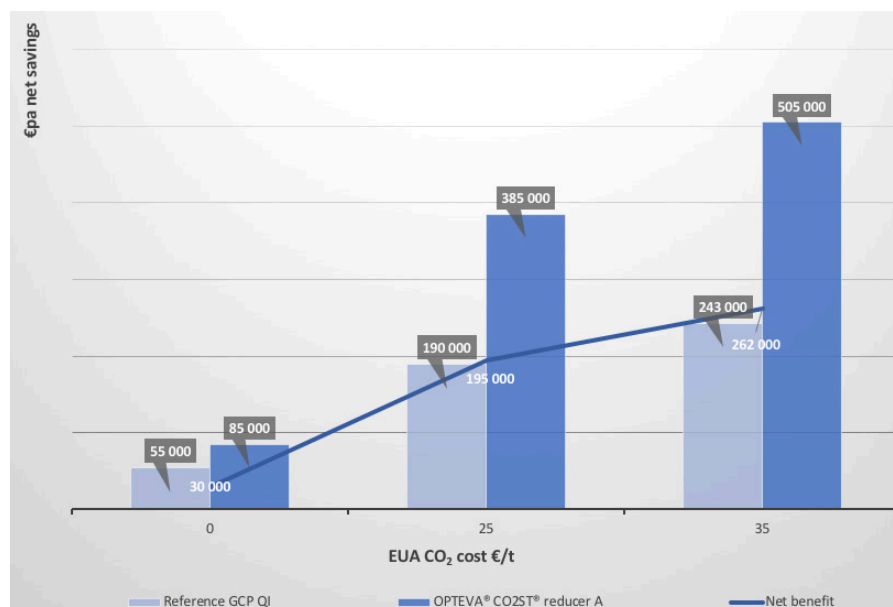


Figure 5. Field Case Study 1 – Cement manufacturer net savings at increasing EUA CO₂ cost per ton: the advantages provided by GCP technology increases with EUA CO₂ cost.

Table 1. Case study 1 – field trial results.

Additive	Dosage	Blaine	Alpine 45µm	Output	2d	7d	28d
	g/t	cm ² /g		tph	MPa	MPa	MPa
Untreated cement (3% more clinker)	-	5500	1.1%	85	20	-	51
Reference GCP QI	500	5300	1.6%	93	20.3	33.7	51.6
OPTEVA® CO ₂ ST® Reducer A	2000	5100	1.5%	97	23.1	36.3	55.7
OPTEVA® CO ₂ ST® Reducer A (4% less clinker)	2000	5300	1.8%	99	20.8	33.5	51.8

Figure 4 shows the outcome of the laboratory validation of three additive formulas with the studied CEM II/B-LL 42.5R, demonstrating an increase of 9 – 10 MPa at 2 days and 6 – 7 MPa at 28 days strengths in comparison to a blank cement, or a gain of 5 – 6 MPa at all ages, when compared to cement made with the reference additive. This special laboratory project outlined different formulations that enabled high compressive strength gain, especially in the early stages.

Field case study 1

A customer in eastern Europe requested a grinding additive to facilitate a further 4% clinker replacement for a CEM II/B-M 42,5N cement type, over and above the 3% reduction that a traditional GCP quality improver was already delivering. GCP designed a new product, which was tested on site, producing the same cement at the same fineness.

The resultant cement strengths were increased



Figure 6. Field case study 2 – Cement manufacturer net savings at increasing EUA CO₂ cost per ton: the advantages provided by the GCP's technology increase along with the EUA CO₂ cost.

Table 2. Field Case Study 1 - EUA CO ₂ related costs analysis *Assumes 815 CO ₂ kg/ton of clinker. **Assumes 0.5 kg/CO ₂ per kWh.				
		No additive	Reference GCP QI	OPTEVA CO ₂ ST Reducer A
Additive	Dosage (g/cem t)	-	500	2000
	Use cost (€/cem t)	0	0.6	1.4
Cement composition and cost	Clinker (%)	70.5	67.5	63.5
	Gypsum (%)	4.5	4.5	4.5
	Fly ash (%)	12	12	12
	Limestone (%)	13	16	20
	Composition cost (€/cem t)	18.7	18.1	17.4
	CO ₂ from CLK* (CO ₂ kg/cem t)	575	550	518
Grinding	Mill output (cem t/h)	85	93	99
	Specific energy (kWh/t)	42.4	38.7	36.4
	Specific energy cost (kWh/t cost)	3.18	2.90	2.73
	CO ₂ from grinding** (CO ₂ kg/cem t)	21	19	18
CO ₂ related costs	CO ₂ cement factor (CO ₂ kg/cem t)	596	569	536
	If ETS carbon cost (€/CO ₂ t) = 0	0	0	0
	If ETS carbon cost (€/CO ₂ t) = 25	14.9	14.2	13.4
	If ETS carbon cost (€/CO ₂ t) = 35	20.9	19.9	18.8
Savings at ETS carbon cost € 0/CO ₂ t	Net savings (€/cem t)	-	0.28	0.42
	Annual € savings (0.2 Mta)	-	55 000	85 000
Savings at ETS carbon cost € 25/CO ₂ t	Net savings (€/cem t)	-	0.95	1.92
	Annual € savings (0.2 Mta)	-	190 000	385 000
Savings at ETS carbon cost € 35/CO ₂ t	Net savings (€/cem t)	-	1.22	2.52
	Annual € savings (0.2 Mta)	-	243 000	505 000

Table 3. Field Case Study 2 trial results.							
Additive	Dosage	Blaine	Alpine 45µm	Output	2d	7d	28d
	g/t	cm ² /g		tph	MPa	MPa	MPa
Blank		4000	3.1%	94	20.9	33.7	45.2
Reference QI	1000	3800	2.5%	97	22.7	34.8	48.1
OPTEVA CO ₂ ST Reducer B	1800	3700	2.6%	104	25.9	38.8	53.9

in the order of 10% at all ages, in addition to an increase in mill output of just over 4%. This enabled the plant to reduce clinker factor by the desired 4% by increasing limestone content, and still maintaining the same target strengths. The plant also saw a further 6.5% gain in productivity. Considering a 2018 CO₂ emission factor of 815 kg/t of clinker produced (GCCA, 2018) and a CO₂ emission factor of 0.5 kg of CO₂/kWh (IEA Statistics, 2018) consumed for grinding, the additive helped achieve a CO₂ emission reduction of over 10%, from 596 kg for the untreated cement down to 536 kg/t for the cement treated with OPTEVA CO₂ST Reducer A, or a reduction of 6%, from 569 kg for the current additive. The detailed data is presented in Tables 1 and 2.

If CO₂ related costs were not considered, the difference between the compositional and energy savings provided by the product and by the reference QI would be €30 000/y. When CO₂ emissions related costs are considered, the advantages provided by the implementation of OPTEVA CO₂ST Reducer A increase. In the current scenario, with EUA at €25/t, the net benefit would result in further savings of €195 000/y. In a scenario with EUA at €35/t, the net benefit provided by GCP's additive would increase to €262 000/y (Table 2 and Figure 5).

Field case study 2

A GCP OPTEVA CO₂ST Reducer was tailor-made for a customer in southern Europe, with the target of allowing a minimum 3% clinker replacement with limestone in a CEM II/A-LL 42.5 R, currently produced in 250 000 tpy and treated with a mid-range quality improver, dosed at 1000 g/t. Based on the information available before the trial, the reference additive allowed 4% clinker replacement with respect to the untreated cement produced at the same fineness, and with a limited output increase.

During the field trial, the untreated cement and cement treated with the reference quality improver, and the new GCP

additive, were produced. The tests were carried out with the same composition in order to evaluate and compare the impact on the grinding system output and the potential for clinker replacement. The reference QI confirmed the ability to replace 4% clinker with limestone in normal customer operating conditions. The OPTEVA CO₂ST Reducer B allowed for a 10.6% output increase, +5 MPa above the blank at 2d and +8,7 MPa at 28d (Table 3). These results made the 4% clinker replacement with limestone possible. More importantly, an annual saving of €77 000/y was made possible, as well as a reduction in CO₂ emissions of 68 kg/t produced (Table 4 and Figure 6).

Considering the CO₂ emissions per t of clinker produced and the grinding-energy-related CO₂ emissions, the reference blank cement would have a CO₂ cement factor of 706 kg/t. The cement produced with the reference QI would show a 5% CO₂ cement factor reduction, while GCP's product would be expected to provide a CO₂ cement factor reduction of 10%.

With the current CO₂ allowances at €25/t, the net benefit would raise up to €292 000/y. In a scenario with CO₂ allowances at €35/t of CO₂ the benefit would widen to €377 000/y (Table 4 and Figure 6).

Conclusions

GCP's new technology has been seen to provide an important sustainability advantage to cement producers. The specific CO₂ emissions are reduced by means of clinker replacement and improvement in grinding efficiency. In the case studies described, the technology has been proven to reduce CO₂ cement factors up to 10% compared with untreated cement, resulting in around 15 000 tpy of CO₂ being saved.

As demonstrated by the 4% clinker replacement that was made possible, the adoption of GCP's new quality improver contributes to cement producers' abilities to match 2030 targets of clinker reduction and to reach 2050 EU targets of carbon neutrality, as well as the ability to enhance the economics of cement production in the presence of increasing EUA CO₂ prices. ■

References

1. 'Sustainability Guidelines for the Monitoring and Reporting of CO₂ Emissions from Cement Manufacturing', Global Cement and Concrete Association (2019).
2. 'Reaching Climate Neutrality along the Cement and Concrete Value Chain by 2050', Cembureau (2020).

Table 4. Field Case Study 2 EUA CO₂ related costs analysis. Figures based on same finished cement performance. *Assumes 815 CO₂ kg/t of clinker produced. **Assumes 0.5 kg/CO₂ per kWh.

		No additive	Reference GCP QI	OPTEVA® CO ₂ ST® reducer B
Additive	Dosage (g/cem t)	-	1 000	1800
	Use cost (€/cem t)	0	0.7	1.5
Cement composition and cost	Clinker (%)	84.5	80.5	76.5
	Gypsum (%)	4.5	4.5	4.5
	Limestone (%)	11	15	19
	Composition cost (€/cem t)	24.7	23.8	22.9
	CO ₂ from CLK* (CO ₂ kg/cem t)	689	656	623
Grinding	Mill output (cem t/h)	94	97	105
	Specific energy (kWh/t)	34.0	33.0	30.5
	Specific energy cost (kWh/t cost)	2.55	2.47	2.29
	CO ₂ from grinding** (CO ₂ kg/cem t)	17	16	15
CO ₂ related costs	CO ₂ cement factor (CO ₂ kg/cem t)	706	672	638
	If ETS carbon cost (€/CO ₂ t) = 0	0	0	0
	If ETS carbon cost (€/CO ₂ t) = 25	17.65	16.81	15.96
	If ETS carbon cost (€/CO ₂ t) = 35	24.71	23.54	22.34
Savings at ETS carbon cost €0/CO ₂ t	Net savings (€/cem t)	-	0.26	0.57
	Annual € savings (0.2 Mta)	-	65 000	142 000
Savings at ETS carbon cost €25/CO ₂ t	Net savings (€/cem t)	-	1.10	2.26
	Annual € savings (0.2 Mta)	-	274 000	566 000
Savings at ETS carbon cost €35/CO ₂ t	Net savings (€/cem t)	-	1.43	2.94
	Annual € savings (0.2 Mta)	-	358 000	735 000

3. 'Getting the Numbers Right', Global Cement and Concrete Association (2018), GNR Project Reporting CO₂.

4. 'CO₂ Emissions from Fuel Combustion', International Energy Agency Statistics (2018).

About the authors

Luca Pagani is a Cement Additives Technologist and holds a Master's degree in Physics. Since the beginning of his career, he has worked in the construction industry. Luca joined GCP in 2010 where he has covered different roles both in the concrete and cement additives businesses. He is currently working as formulator in the EMEA R&D team.

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Keith Marsay is Technical Manager at GCP EMEA and is a chartered Chemical Engineer with 35 years' experience in the cement and lime industry. Keith provides global detailed technical support to the GCP field sales personnel for the cement product lines and is closely involved in many R&D initiatives.